

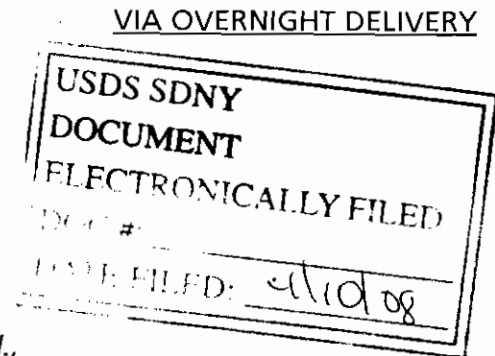


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David A. Rosenfeld  
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April 8, 2008

Honorable Richard J. Sullivan  
United States Courthouse  
Southern District of New York  
500 Pearl Street, Room 615  
New York, NY 10007



Re: Monsefi v. Orion Energy Systems, Inc., et al.,  
No. 1:08-cv-01328-RJS, and All Related Actions

Dear Judge Sullivan:

My firm has recently been retained to represent certain investors who wish to make a motion for appointment as lead plaintiff in the above-referenced actions. Pursuant to the Private Securities Litigation Reform Act of 1995 (the "PSLRA"), this motion must be made by any class member who wishes to seek appointment as a lead plaintiff, whether or not they have previously filed a complaint in these actions, no later than 60 days following the publication of the first notice that was issued advising investors of the pendency of these actions. 15 U.S.C. §§ 78u-4(a)(3)(A) and (B). This notice was issued on February 11, 2008; accordingly, our client must file its motion no later than Friday, April 11, 2008.

Your Honor's Individual Practices, however, require that "[f]or motions other than discovery motions, a pre-motion conference with the court is required before making any motion...." Because of the strict deadline imposed by the PSLRA, we respectfully request leave from complying with this practice so that we may file our motion by April 11, 2008.


Respectfully submitted,

  
David A. Rosenfeld

cc: Counsel of Record on attached service list

*Request granted.  
The motion for appoint-  
ment as lead plaintiff  
may be made directly.*

SO ORDERED  
Date: 4/9/08

  
RICHARD J. SULLIVAN  
U.S.D.J.